

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Lee & M Date Submitted 5 May 2	Man Paper Manufactu 1014	nring Limited			
I. Movements in Authorised Share Capi	tal				
1. Ordinary Shares					
(1) Stock code: 02314 Descrip	otion: Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	8,000,000,000	HK\$0.025	HK\$200,000,000		
Increase/(decrease)					
Balance at close of the month	8,000,000,000	HK\$0.025	HK\$200,000,000		
(2) Stock code : N/A Descrip	ption :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month	-				

30/4/2014

2. Preference Shares			
Stock code : N/A Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end <i>currency</i>):	of the month (State	Н	X\$200,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,686,500,000	N/A	N/A	N/A
Increase/ (decrease) during the month	(6,500,000)	N/A	N/A	N/A
Balance at close of the month	4,680,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Silure opinion		1550.01)		No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date		Massaus and desiri	41 41.		thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		·	as at cross of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Exercise Price:						
HK\$						
(/ /)						
Ordinary shares						
$\frac{\text{(Note 1)}}{\text{(Note 1)}}$						
(Note 1)						
2.						
Exercise Price:						
HK\$						
пкф						
(/ /)						
Ordinary shares						
(Note 1)						
3.						
Exercise Price:						
HK\$						
(/ /)						
Ordinary shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	N/A	
			•	nce shares)	N/A	
			·	Other class)	N/A	
Total funds raised dur	ing the month	from exercise o	•			
options (State currenc		. II om caoreise c	-	HK\$0		
or associated carrent	J /					

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Nominal value close of the Currency of Nominal value at Exercised thereto Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)2. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ / _) (dd/mm/yyyy) Total B. (Ordinary shares) N/A

(Preference shares)

(Other class)

N/A

N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at close of the Currency of Amount at close Converted Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
N/A	_	
	-	
shares (Note 1)	-	
2		
N/A	-	
	-	
shares (Note 1)	-	
		•
3.		
N/A	_	
	-	
shares (Note 1)	-	
		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
]	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)		—		
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(**************************************			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, , , , , , , , , , , , , , , , , , ,			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			\ JJJJ/			N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend							
Class of shares or shares Cancellation date (30/4/2014)							
Class of shares ordinary repurchased (Note 1)	5.	Scrip dividend	At price : State currency —		(/ /)		
Class of shares ordinary repurchased (Note 1)				EGM approval date:	(/ /)	N/A	N/A
Cancellation date : (30/4/2014) (30/4/20						IVA	IVA
Shares (dd/mm/yyyy) EGM approval date: (25/4/2014) N/A N/A N/A					ordinary		
Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares (dd/mm/yyyy) 8. Consideration issue At price State currency State currency EGM approval date: (dd/mm/yyyy) 8. Consideration issue At price State currency EGM approval date: (dd/mm/yyyy) 8. Consideration issue At price State currency EGM approval date: (dd/mm/yyyy) 8. Consideration issue At price State currency EGM approval date: (dd/mm/yyyy) 8. Consideration issue At price State currency EGM approval date: (dd/mm/yyyy) 8. Consideration issue At price State currency EGM approval date: (dd/mm/yyyy) 8. Consideration issue At price State currency EGM approval date: (dd/mm/yyyy) 8. Consideration issue At price State currency EGM approval date: (dd/mm/yyyy) 8. Consideration issue At price State currency EGM approval date: (dd/mm/yyyy)	6.				(30/4/2014)		
Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)					(25/4/2014)	N7/4	27/4
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)						N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable ——— (Note 1) State currency ————————————————————————————————————							
Class of shares issuable	7.				(/ /)		
Class of shares issuable (Note 1) 8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)	27/1	27/1
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)						N/A	N/A
8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue			(/ /)		
				EGM approval date:	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) po 01 19900					<u> </u>
		Class of shares issuab (Note 1)	ole	_		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
					1VA	IVA
		Class of shares issuab	ole	_		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary sl (Preference sl (Other	hares	N/A	- - -
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1	(6,500	0,000)
				(2	2) N/	Ά
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					N/	'A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					N/	'A
(7	These figures should be the same as the relevant figur	es under II above ("Mo	vements in Is.	sued	Share Capital")	.)

Remarks (if any):
Submitted by: Cheung Kwok Keung
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.